

How to apply to join the WPA's Dynamic Purchasing Systems

A walkthrough of the Proactis tender portal application process

Steps to complete your DPS response





- A printer/scanner (as you will need to print and sign then scan and upload documents that form part of your submission).
- If you are a company (as per Companies House)
 - Your company's registered name & number
 - Your company's registered address
- Details of contracts where you provide similar services and works to that which you are applying to provide through the DPS.



Step 1 – Log into the portal

Access the Proactis portal at the following web address and login to the portal. If you have not yet registered you can also do so from this page



Cookie Policy | Terms and Conditions | Privacy | Accessibility | Help Center

Version 20.4.1

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Once logged in, enter LHC and click 'Go'. This will take you to LHC'S current opportunities.

Home 🛛 Find opportunities 🕞 My activities 🚸 My contracts 🕜 Help		🛛 上 🛛
Home	All oppo	Go
Home page		
 Activities 	View full screen Company details summary PEdit	
Active Recently added Last viewed	Value Match Foundation Privet Cottage, Wybunbury Lane, Nantwich, Cheshire, CW5 7HH Description	
Please select Go Search Go Please select a buyer from the dropdown and click on the 'Go' button	The Foundation supports charities and socially purposed organisat income from commercial trading. Keywords procurement, Bid Management	tions to generate
	Vendor profile	
Opportunities	Find opportunities Find opportunities Optimize a statistic provides the st	I nationally by buying a so please read the
To search and view all of the latest opportunities available on the Proactis portal, please click on the 'Find opport	Junities' link above Standard Selection Questionnaire (SQ) 🥥 Edit (0% complete)	I
	Workgroups	
	Activities are assigned to workgroups allowing all contacts within a w activities together	vorkgroup to work on the
	Procurement (1) Add new workgroup	



You will see LHC's opportunities. Click the link for the DPS you wish to apply to join.



🔒 Home 🔍 I	Find opportunities	My activities	Ny contracts	Help		\bowtie	1	Ð
Home > Find	d Opportunities				All data 🗸	LHC	Go	

Opportunities - Search results

Narrow your results	Opportunities				
✓ Portals	Title	^ Buyer	C Expression Start	C Expression End	○ Estimated value ○
All	Design, Supply and Installation of Roofing and Associated Works (RS4)	LHC	05/10/2020	27/11/2020	N/A
 Organisations 	Dynamic Purchasing System (DPS) for Whole House Refurbishment - Consortium Procurement Construction (CPC)	LHC	18/11/2019	17/11/2023	N/A
All	Dynamic Purchasing System (DPS) for Whole House Refurbishment - LHC (London, South East, Midlands and East)	LHC	18/11/2019	17/11/2023	N/A
	Dynamic Purchasing System (DPS) for Whole House Refurbishment - Scottish Procurement Alliance (SPA)	LHC	18/11/2019	17/11/2023	N/A
 Categories () There are 0 categories selected 	Dynamic Purchasing System (DPS) for Whole House Refurbishment - South West Procurement Alliance (SWPA)	LHC	18/11/2019	17/11/2023	N/A
Add UNSPSC categories	Dynamic Purchasing System (DPS) for Whole House Refurbishment - Welsh Procurement Alliance (WPA)	LHC	18/11/2019	17/11/2023	N/A
categories	Housing Construction South and Mid Wales DPS (DPS HCSWa) (Housing Construction South Water State (DPS HCSWa))	LHC	25/09/2020	25/10/2030	£500,000,000.00
 Add ProClass categories Add Proc HE categories 	Public Buildings Construction and Infrastructure Framework (PB3)	LHC	12/10/2020	11/12/2020	N/A
 Regions 					

There are a few different DPS options available.



Select the 'Register interest' button to gain access to the DPS







You have now registered your interest in the DPS and have access to the documentation.

You have however not yet completed your DPS response, if you wish to complete your response straight away click the link within the 'What happens next' section.

In the future when you log-in the documents will be available from your 'My Activities' section.





Step 3 - Download and read all documents

Click on each of the documents to be able to open and download them. Ensure you read each document starting with the 'Quick Guide' document.

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🛉 Home 🝳 Find opportunities 🕞 My activities 🆚 My contracts 🕜 Help	🖂 👗 🚽
Home > Housing Construction South and Mid Wales DPS (DPS HCSWa) > Housing Construction South and Mid Wales DPS (DPS HCSWa) - Acceptance Round 3	
Activity summary	<back dashboard<="" th="" to=""></back>
Activity information 🥥 Take a tour	Deadline & time remaining
Buyer: LHC Title: Housing Construction South and Mid Wales DPS (DPS HCSWa) ID: 485919 Acceptance Round: 3 Description: Housing Construction South and Mid Wales LHC (acting as the Central Purchasing Body for the Welsh Procurement Alliance (WPA)), are establishing a DPS Agreement for Residential Construction (including any associated community buildings and facilities) across South and Mid-Wales. The lot structure consists of 17 lots across 16 South and Mid-Wales Currolities: Blaenau Gwent; Bridgend; Caerphily County; Cardffff; Carmarthenshire, Ceredigion; North Powys; South Powys; Merthyr Tydfl; Monmouthshire; Neath Porth Talbot; Newport; Pembrokeshire; Rhondda Cynon Taff; Swansea; Torfaen; Vale of Glamorgan. The Works (including associated Services and / or Supplies) which can be delivered includes the development of new build housing projects, including 'Housing, bungalows, flats, apartments etc.) and 'Accommodation' (sheltered accommodation, care (e.g. dementia) student accommodation (c.). There is also a specialist lot within each county to provide for the construction of Accommodation. Clients can commission buildings using Modern Methods of Construction. The DPS also allows for the refurbishment and alteration of existing buildings as part of new build schemates of build ing conversion to residential accommodation. Scope also includes options for associated land purchases (and financing land purchase and development). WPA anticipates a wide range of projects. This is reflected in proposed value banded sub-lots structure within each county for developments of varying sizes: up to 5 units; 5 – 15 units; 16 – 49 units; 50 units and above.	A response to this activity can be submitted no later than 23rd November 2020 at 12:00 PM Time remaining 4 47 26 Days Minutes Seconds Messages & clarifications (0) Messages & clarifications (0) This panel will show any messages & clarifications that have been sent to you concerning this activity from the buyer You have received 0 message(s) of which 0 are unread
Amendment information	
Version: 2 Last amended: 11/11/2020 20:20 Amended sections: Activity information, attachments Description: Confirmation of closing date for 3rd round and update of qualification documents.	Your response The checklist below shows the current status of your response to this activity This is your response submission progress checklist:
Activity documentation, files & links (18) 🥥	Before you can submit your response you need to
Title Type Size CD1_WPA_READ_FIRST_Quick Guide_Chec_&_Dec_(V1)_2020.09.25.docx 061 KB Read this first CD2B_Signif_Sub_and_Member_GO_(V1)_2020.09.25.xisx 106 KB Read this first CD3_WPA_Financial_Standing_Assess_Template.xisx xisx 84 KB	 Start response or opt out the activity Complete the additional information section Complete mandatory question sets Accept terms & conditions fully or in part



Click the 'Start my Response' button and the screen will refresh as seen on the next page.

Amendment information 🥑				Amendment history	view all view unread
Version: 2 Last amended: 11/11/2020 20:20					Your response
Amended sections: Activity information, attachments Description: Confirmation of closing date for 3rd round and update of qualific	cation documents.				The checklist below shows the current status of your response to this activity
Activity documentation files & links (18)				Hida	This is your response submission progress checklist: Before you can submit your response you need to
Title	Туре	Size		Fille	Indicate your intent to respond
CD1 WPA READ_FIRST_Quick Guide_Chec_&_Dec_(V1)_2020.09.25.docx	docx	961 KB			Complete the additional information section
CD2B_Signif_Sub_and_Member_QQ_(V1)_2020.09.25.xlsx	xlsx	106 KB			Complete mandatory question sets
CD3_WPA_Financial_Standing_Assess_Template.xlsx	xlsx	84 KB			Accept terms & conditions fully or in part
CD4_WPA_Lot_Selector_(V1)_2020.09.25.xlsx	xlsx	2 MB			Submit your response
CD5_FOI_&_Confidentiality_Declaration_(V1)_2020-09-25.docx	docx	964 KB			
CD6_Case_Study_Submission_(V3)_2020.11.11docx.docx	docx	969 KB	Click this		Start my response Opt out
DD1_WPA_Commissioning_Objectives_(CO)_(V1)_2020.08.12.pdf	pdf	203 KB	button		indicate your intent to respond
DD2_DPS_Terms_and_Conditions_(V1)_2020.09.25 (1).pdf	pdf	357 KB			
ID1 WPA Document Schedule (V5) 2020.11.11.pdf	pdf	173 KB			



You have now unlocked the response form, note the progress of the qualification questionnaire is currently showing 'grey bars' as you have not yet started it.

Click the 'Edit' link to open up the questionnaire and complete it.

Your response summary		<back summary<="" th="" to=""><th>🥹 Take a tour</th></back>	🥹 Take a tour
Response information 🥹			Deadline & time remaining 🕹
Supplier: Value Match Foundation Workgroup: Procurement Workgroup contacts: Sue Parkes-Newton Activity id: DN492019 Response id: R4890137	Company reg number: Company address: Website:	12687469 Privet Cottage Wybunbury Lane Nantwich Cheshire United Kingdom CW5 7HH None	A response to this activity can be submitted no later than 23rd November 2020 at 12:00 PM Time remaining Later than the submitted no later t
Additional information 2		Edit	
You have not started the 'Additional information' section. Click or	n the 'Edit' link to begin. Progres	s is	Your response 2 Response history
Question sets (1) 🥑	currently a	it zero	The checklist below shows the current status of your response to this activity
CD2A Qualification Questionnaire	Summary Mandatory question set of 75 questions of which 56 are ma	andatory	This is your response submission progress checklist: So far you have Indicated intent to respond (19/11/2020 11:18) Started to draft your response to this activity
Response documentation, files & links (0) @		Add	Before you can submit your response you need to
No attachments Terms & conditions (1) @		Accept terms & conditions	 Complete the additional information section Complete mandatory question sets Accept terms & conditions fully or in part Submit your response
WPA DPS Sept 2020			Options currently available to you are Opt out



Complete the questions using the 'Answer question' link to the right of each question title. The majority of these questions are Pass/Fail. The coloured circle to the right of each questions indicates whether you have completed it or not.

Ensure the Company name, number and address provided is as it is registered with Companies House

Questions				Progress (0%)	
Title	Section status	Status	Flag		
 Contact Information 	incomplete s	ection			_
Trading name that will be used if your organisation is	Answer question	•		Кеу	
Postal Address - Line 1: Postal address - Line 2: Postal address - Town/City.	Answer question	•		The answer provided is valid and complete.	
Postal Address - County	Answer question	•			
Postal Address - Postcode	Answer question	•		The answer has been automatically populated from a previous answer but it mus	st
Postal Address - Country	Answer question	•		be reviewed before submission.	
Is your organisation a registered company or charity?	Answer question	•			
Is your registered name different to your trading name stated at Question 1.1?	Answer question			Mandatory elements of this question have not been provided.	
Registration number	Answer question			A The superior has been floored for environ	
Is your registered office address different from your postal address stated at Question 1.2?	Answer question			The question has been flagged for review.	
Registered Office - County	Answer question				
Registered Office - Postcode	Answer question			Public attachments	
Registered Office - Country	Answer question				
Contact person details.	Answer question	•		No attachments	
Telephone (including dialling code).	Answer question	•			
Mobile (including dialling code).	Answer question	•			
Email	Answer question	•			
Internet address (web address)	Answer question	•			



Provide your answer to each question in the text box provided. Once you have provided your response to each question you can navigate through questions using the links under each text box.

Some questions are mandatory, others only require completion depending on your response to other linked questions within the questionnaire. Which will be advised in the question title. Avoid using the browser's back or forward buttons when completing the questionnaire, instead use the buttons under the text box to ensure the portal saves your responses regularly.

You should always click the 'Save and close' button before closing the questionnaire or webpage.

Question	Section help
Title: Trading name that will be used if your organisation i	uccessful in this procurement Question help
Answer Value Match Foundation	Flag question for review This question is mandatory Please enter the name that you wish your organisation to be known by during the Procurement Process and when participating in the DPS
Save and close Save and previous Save and	Question attachments No attachments

Contact Information | Question 1 of 17



The 5 'attachment questions' at the end of the qualification questionnaire require you to upload relevant documents.

Click the 'Add attachment' button within each question to do this.

Question Section help Title: Please ensure that you complete and upload CD1 Quick Guide and Signed Declaration. Question help Flag question for review This question is mandatory Answer If you have been unable to attach this document No attachments please state reasons why. Click this button Add attachment to add your documents Question attachments Comments (optional) No attachments Save and close Save and previous Save and next

Attachments | Question 1 of 5



Step 4 – Complete the questionnaire

The questionnaire will be complete when the progress bar is fully amber and at 100%.





Click the back button

Supplier Diversity	Complete section	n
s your enterprise majority BAME owned/led ² ?	Answer question	
s your enterprise majority owned/led by women?	Answer question	
s your enterprise majority owned/led by disabled people?	Answer question	
s your enterprise majority LGBTQ owned/led?	Answer question	
What is the % of BAME staff in your enterprise workforce?	Answer question	
What is the % of women staff in your enterprise workforce?	Answer question	
What is the % of disabled staff in your enterprise workplace?	Answer question	
What is the % of LGBTQ staff in your enterprise	Answer question	
Torreplace :		
Attachments	Complete section	n
Attachments Please ensure that you complete and upload CD1 Quick	Complete section	n
Attachments Please ensure that you complete and upload CD1 Quick Guide and Signed Declaration.	Complete section	n
Attachments Please ensure that you complete and upload CD1 Quick Guide and Signed Declaration. Please ensure that you complete and upload CD3	Complete section	n
Attachments Please ensure that you complete and upload CD1 Quick Guide and Signed Declaration. Please ensure that you complete and upload CD3 Financial Assessment Templates. Please ensure that you complete and upload CD4 Lot	Complete section	n
Attachments Please ensure that you complete and upload CD1 Quick Guide and Signed Declaration. Please ensure that you complete and upload CD3 Financial Assessment Templates. Please ensure that you complete and upload CD4 Lot Selector.	Complete section Answer question &	
Attachments Please ensure that you complete and upload CD1 Quick Guide and Signed Declaration. Please ensure that you complete and upload CD3 Financial Assessment Templates. Please ensure that you complete and upload CD4 Lot Selector. Please ensure that you complete and upload CD5 FOI &	Complete section Answer question & Answer question & Answer question &	
Attachments Please ensure that you complete and upload CD1 Quick Guide and Signed Declaration. Please ensure that you complete and upload CD3 Financial Assessment Templates. Please ensure that you complete and upload CD4 Lot Selector. Please ensure that you complete and upload CD5 FOI & Confidentiality Declaration.	Complete section	
Attachments Please ensure that you complete and upload CD1 Quick Guide and Signed Declaration. Please ensure that you complete and upload CD3 Financial Assessment Templates. Please ensure that you complete and upload CD4 Lot Selector. Please ensure that you complete and upload CD5 FOI & Confidentiality Declaration. Please ensure that you complete and upload CD6 Case Please ensure that you complete and upload CD6 Case	Complete section Answer question & Answer question & Answer question & Answer question & Answer question &	



Step 5 – Confirm any additional information

The additional information section allows you to add anything not covered within the questions set out that you feel you wish to include in your response. You will need to take some action in the form regardless of whether you have additional information to provide or not.

Click the 'Edit' link to open the additional information form.

ui response sui	mmary			-	Chack to summary	😮 Take a tour
esponse information	0					Deadline & time remaining @
Supplier:	LHC Test	Company reg number:	N/A			
Workgroup:	Procurement	Company address:	1 street			A response to this activity can be submitted no later than
Workgroup contacts:	Dean Fazackerley		Uxbridge Isle of Harr	is		31st July 2028 at 8:00 PM 🥥
Activity id:	DN426055		United King UB8 1QE	Jdom		Time remaining 🥹
Response id:	R4573048	Website:	None			
						8 4 1
		Click to oper	n foi	m =		Years Months Week
ditional information	0	Click to oper				
oplier reference, respo	unse information & a	dditional comments:				
u have acknowledged th	at you do not want to	include a reference of your own, further response infor	mation or ad	ditional comments a	s part of your	Your response a Response history
ponse						
						The checklist below shows the current status of your response to this activity
estion sets (1) 🥹						This is non-contracted and
Title		Summary		Progress	Action	progress checklist:
Standard Selection Q	uestionnaire (SQ)	Mandatory question set of 53 questions of which 4	5 are		Edit	So far you have
		mandatory				Indicated intent to respond
						(23/03/2020 12·27)
						(23/03/2020 12:27) Started to draft your response to
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sponse documenta	tion, files & links (2) 🥹	Size		+ Add	(23/03/2020 12:27) Started to draft your response to this activity Completed the additional information section
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Esponse documenta Title LHC Reference Letto Lotting Schedule LH rms & conditions (1	tion, files & links (ar Template v1 (002) ⊆	2) V Type docx xlsx	Size 54 KB 14 KB ept terms & co	O O ndtions ★ Decline !	Add	 (23/03/2020 12:27) Started to draft your response to this activity Completed the additional information section Completed mandatory question sets Before you can submit your response you need to Accept terms & conditions fully or in part Submit your response
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Step 6 – Confirm any additional information

Either add any additional information you feel appropriate or click the check box at the bottom of the page to confirm you have no additional information to provide.

Click the 'Save' button to record your response and return to the main response screen

Home 🝳 Find opportunities 🕞 My activities 🏟 My contracts 💡 Help	⊠ ⊈ - 1
ne > My activities > Dynamic Purchasing System (DPS) for Whole House Refurbishment - LHC (London, South East, Mic	dlands and East) > Additional information
Additional information	Return to response
Supplier reference (optional) 🥥	
Response information (optional)	
Additional comments (optional)	
Enter information in the	
text hoxes or click this	
abackbox and the slick	
the 'Save' button.	
have read and understood this section and can confirm I am happy not to include any addition	onal information 🥑
Save Cancel	



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Step 6 – Accept T&Cs and submit your response

You will need to read and accept the DPS terms and conditions in order to submit your response. To do this click on the link shown below which is in the Terms and Conditions section.



Once you have accepted the terms and conditions the 'Submit response' button will appear and glow. Click it to submit your fully completed response.





Step 6 – Accept T&Cs and submit your response

You will see the following popup message requesting confirmation to submit your response. Click the 'Yes I am sure' button to proceed.



The page will refresh and you will see the response summary page showing confirmation of the date and time of your submission and the content of your submission below it.

Response information	0					Deadline & time remaining
Supplier: Workgroup: Workgroup contacts: Activity id: Response id:	LHC Test Procurement Dean Fazackerley DN426055 R4573048		Company reg number Company address Website	: N/A : 1 street Uxbridge Isle of Harris United Kingdom UB8 1QE : None		A response to this activity can be submitted no later than 31st July 2028 at 8:00 PM Time remaining 8 4 1 Yuan Lottos Yueak
SV 4 S 4111 IS 71 10 41 11 11 S 71 1 1 10 41 15 71						
upplier reference, resp ou have acknowledged th ssponse	onse information & ad hat you do not want to in	ditional comments: clude a reference of you	r own, further response info	rmation or additional comm	nents as part of your	
Supplier reference, respo You have acknowledged the esponse Question sets (1) @ Title	onse information & ad	ditional comments: Include a reference of you	r own, further response info	rmation or additional comm	nents as part of your	
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You have now completed your application for the DPS.

You will receive a message confirming receipt your submission within your Proactis portal messaging inbox and also an email confirmation to the registered email address for your account.

Your application will be processed within 10 - 15 working days and you will be notified via the Proactis portal messaging inbox with the outcome of your submission (Note you will also receive an email when the message is received in your Proactis messaging portal inbox).

Please check the Proactis portal messaging inbox periodically during the 10 - 15 working days and also ensure that emails from Proactis do not go into your junk email box.

Should you be unsuccessful in your submission we will provide feedback to explain our reasons for declining your submission and if you are able to rectify the issues identified in our feedback you are able to re-apply at any time.

